

Ticker: **ICE US EQUITY**

Intercontinental Exchange Inc (New York: ICE, Currency: USD)

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Website: www.theice.com
 Number of Employees: 12,842
 Ticker: ICE US

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 Phone : 1-770-857-4700
 Fax : --

183.11 +1.37 (0.75%)

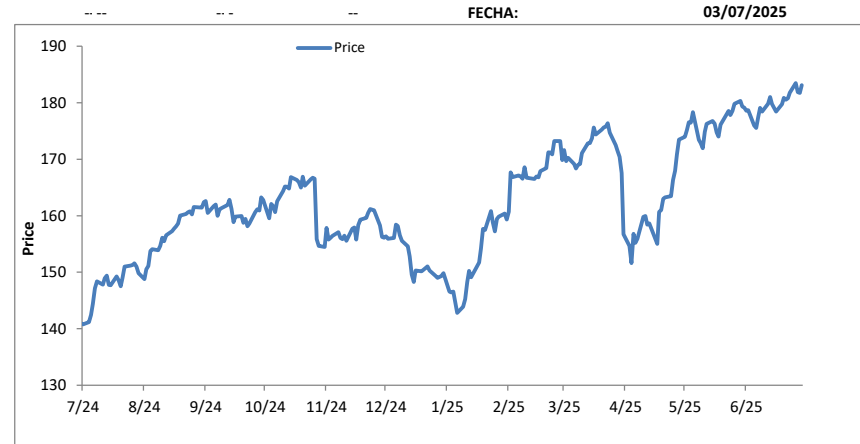
Intercontinental Exchanges, Inc. opera mercados mundiales de productos de materias primas y financieros. Opera en mercados de energía electrónica y también en bolsas de materias primas agrícolas. Ofrece acceso a contratos basados en crudo y refinados del petróleo, gas natural, energía y emisiones y productos agrícolas.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	183.11	Market Cap (MM)	105,036.7
Open	182.00	Shares Out. (MM)	573.6
Previous Close	181.74	Float %	99.3%
Change	-0.12	Shares sold short (MM)	6,559,334.0
Change %	-0.07	Dividend Yield %	1.0
Day High/Day Low	183.1 / 181.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	183.8 / 139.6	P / Diluted EPS Before XO	
Volume (MM)	1.08	Beta	0.78
Avg. Vol - 3 mo (MM)	3.06		

Financial Information (Currency: USD, in mm)

Revenue - LTM	9,462.0	Cash & ST Invest.	844
EBIT - LTM	4,467.0	Total Assets	139,428.0
EBITDA - LTM	6,012.0	Total Debt	20,740.0
Net Income - LTM	2,784.0	Total Liabilities	111,708.0
Total Enterprise Value	124,944	Total Equity	27,720.0
TEV/ Total Revenue	12.6 x	Cash from Operations - LTM	4,566.0
TEV/ EBITDA	19.8 x	Cash From Investing - LTM	-3,333.0
		Cash from Financing -LTM	7,885.0



Company Notes

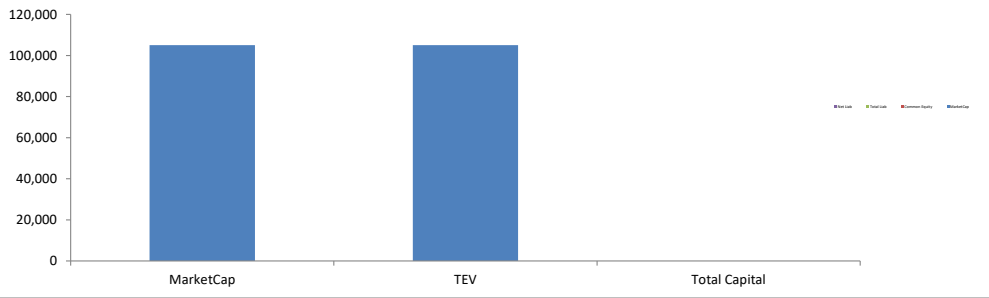
2016 Q1	GAAP Net Income includes, (in millions, pre-tax): a gain of \$4.000 from Disposal of Assets a loss of \$27.000 from Acquisition/Merger
2015 A1	2014 Q3 GAAP Net Income Includes, (in millions): a pre-tax loss of \$40.000 from Acquisition/Merger an after-tax loss of \$10.000 from Discontinued Operations
2015 Q3	2014 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$37.000 from Merger/Acquisition Expense
2015 Q2	2014 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$25.000 from Merger/Acquisition Expense
2015 Q1	2013 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$165.000 from Acquisition/Merger a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$1.700 from Restructuring
2014 A1	2013 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$133.000 from Merger Expenses a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$2.929 from Employee Termination

Key Board Members

Name	Title	Organization
Judith A Sprieser "Judy"	Founder Board Member Board Member Board Member Board Member Trustee Board Member	Transora Inc Foresight Acquisition Corp li Allstate Corp Newell Brands Inc Intercontinental Exchange Inc Northwestern University Ice Clear Credit Llc
Thomas E Noonan "Tom"	General Partner/Co-Founder Co-Founder Founder Co-Founder Co-Founder Lead Director Lead Director Board Member Board Member Board Member	Techoperators Llc Joulex Inc Leapfrog Technologies Endgame Inc Internet Security Systems Inc Manhattan Assoc Inc Intercontinental Exchange Inc Magnet Forensics Llc Automox Inc Neovest Trading Inc
Caroline L Silver	Chairman Board Member Board Member Chair Chair Board Member Board Member Board Member	Barratt Developments Plc Tesco Plc Intercontinental Exchange Inc Ice Clear Europe Ltd Nyse Group Inc Akamai Technologies Inc Neuberger Berman Group Llc / N
Sharon Y Bowen	Chair Board Member Board Member Board Member	Intercontinental Exchange Inc
Jeffrey Craig Sprecher "Jeff"	Chairman/Ceo/Founder	Intercontinental Exchange Inc

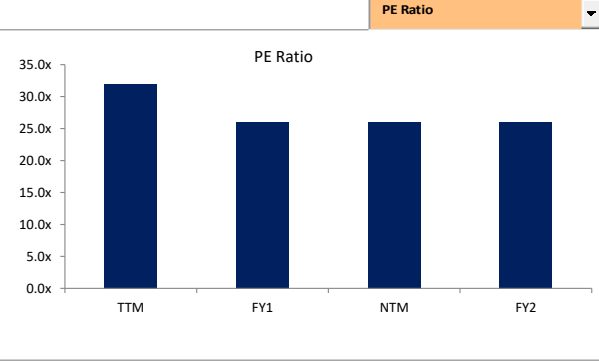
Ticker: ICE US EQUITY		Intercontinental Exchange Inc										
Period Type: Annuals		Sector: Finanzas			Industry: Mercados de capitales			Sub-Industry: Bolsas y datos financieros				
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY
Key Financials												
For the Fiscal Period Ending	Actuals							LTM		Estimates		
	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, rad												
Total Revenue	4,979.0	5,202.0	6,036.0	7,146.0	7,292.0	7,988.0	9,279.0	6,063.0	9,279.0	2,515.1	2,515.1	
Growth Over Prior Year	7.4%	4.5%	16.0%	18.4%	2.0%	9.5%	16.2%	44.9%	8.6%	8.6%	8.6%	
Gross Profit	--	--	--	--	--	--	--	--	--	--	--	
Margin %	--	--	--	--	--	--	--	--	--	--	--	
EBITDA	3,169.0	3,397.0	3,852.0	4,543.0	4,747.0	4,999.0	5,935.0	--	1,676.3	1,676.3	1,676.3	
Margin %	63.6%	65.3%	63.8%	63.6%	65.1%	62.6%	64.0%	--	18.1%	66.6%	66.6%	
EBIT	2,583.0	2,673.0	3,033.0	3,449.0	3,638.0	3,694.0	4,309.0	9,917.0	1,535.2	1,535.2	1,535.2	
Margin %	51.9%	51.4%	50.2%	48.3%	49.9%	46.2%	46.4%	163.6%	16.5%	61.0%	61.0%	
Earnings from Cont. Ops.	2,020.0	1,960.0	2,108.0	4,069.0	1,498.0	2,438.0	2,802.0	2,802.0	--	--	--	
Margin %	40.6%	37.7%	34.9%	56.9%	20.5%	30.5%	30.2%	46.2%	--	--	--	
Net Income	1,988.0	1,933.0	2,089.0	4,058.0	1,446.0	2,368.0	2,754.0	2,754.0	1,005.4	1,005.4	1,005.4	
Margin %	39.9%	37.2%	34.6%	56.8%	19.8%	29.6%	29.7%	45.4%	10.8%	40.0%	40.0%	
Diluted EPS Excl. Extra Items	3.4	3.4	3.8	7.2	2.6	4.2	4.8	4.8	1.7	1.7	1.7	
Growth Over Prior Year	(19.3%)	(0.3%)	10.2%	90.5%	(64.1%)	62.4%	14.1%	59.4%	14.9%	14.9%	14.9%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	183.11
Shares Out.	573.63
Market Capitalization (USD)	105,036.71
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	124,943.71
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	11.4x	--	49.3x	49.3x
TEV/EBITDA	17.8x	--	18.4x	18.4x
TEV/EBIT	24.4x	--	20.2x	20.2x
P/Diluted EPS Before Extra	31.2x	31.1x		
P/BV	3.1x	--	3.7x	3.7x
Price/Tang BV	--	--		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	32.0x	26.0x	26.0x	26.0x
TEV / EBITDA	19.8x	18.4x	18.4x	18.4x
Price / CF	23.0x	0.0x	0.0x	0.0x
Price / Book	3.8x	3.7x	3.7x	3.7x
Dividend Yield	1.0x	1.1x	1.1x	1.1x



Ticker:	ICE US EQUITY	ICE US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	4,202.00	4,504.00	5,971.00	5,641.00	6,276.00	6,547.00	8,244.00	9,168.00	9,636.00	9,903.00	6,797.00
Other Revenue	(1,110.00)	(1,166.00)	-	(1,003.00)	(1,297.00)	(1,345.00)	(2,208.00)	(2,022.00)	(2,344.00)	(1,915.00)	2,482.00
Total Revenue	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00	7,988.00	9,279.00
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00	7,988.00	9,279.00
Selling General & Admin Exp.	1,311.00	1,214.00	1,730.00	1,724.00	1,810.00	1,867.00	2,252.00	2,688.00	2,623.00	3,079.00	3,433.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	333.00	374.00	610.00	533.00	586.00	662.00	751.00	1,009.00	1,031.00	1,215.00	1,537.00
Other Operating Expense/(Income)	-	-	1,459.00	-	-	-	-	-	-	-	-
Operating Expense, Total	1,644.00	1,588.00	3,799.00	2,259.00	2,396.00	2,529.00	3,003.00	3,697.00	3,654.00	4,294.00	4,970.00
Operating Income	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00	3,638.00	3,694.00	4,309.00
Interest Expense	96.00	97.00	178.00	187.00	244.00	285.00	357.00	423.00	616.00	808.00	910.00
Interest Income	-	-	3.00	8.00	22.00	35.00	10.00	1.00	108.00	319.00	141.00
Net Interest Exp.	96.00	97.00	175.00	179.00	222.00	250.00	347.00	422.00	508.00	489.00	769.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(55.00)	-	(46.00)	(326.00)	(159.00)	(58.00)	(80.00)	(2,671.00)	1,322.00	311.00	(88.00)
EBT Excl. Unusual Items	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00	1,808.00	2,894.00	3,628.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00	1,808.00	2,894.00	3,628.00
Income Tax Expense	402.00	358.00	586.00	(28.00)	500.00	521.00	658.00	1,629.00	310.00	456.00	826.00
Earnings from Cont. Ops.	1,005.00	1,295.00	1,457.00	2,554.00	2,020.00	1,960.00	2,108.00	4,069.00	1,498.00	2,438.00	2,802.00
Extraord. Item & Account. Change	(11.00)	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	35.00	21.00	27.00	28.00	32.00	27.00	19.00	11.00	52.00	70.00	48.00
Net Income	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00	2,368.00	2,754.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00	2,368.00	2,754.00
Abnormal Losses (Gains)	120.00	103.00	79.00	(226.00)	(71.00)	(41.00)	32.00	(2,527.00)	1,399.00	575.00	234.00
Tax Effect on Abnormal Items	(35.47)	(28.18)	(4.65)	51.85	24.34	11.61	26.47	945.11	(377.09)	(227.43)	(64.74)
NI to Common Excl. Extra Items	1,065.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11	2,467.91	2,715.57	2,983.26
Per Share Items											
Basic EPS	0.34	0.46	2.40	4.29	3.46	3.44	3.79	7.22	2.59	4.20	4.80
Basic EPS Excl. Extra Items	0.34	0.46	2.40	4.29	3.46	3.44	3.79	7.22	2.59	4.20	4.80
Weighted Avg. Basic Shares Out.	2,850.00	2,780.00	595.00	589.00	575.00	561.00	552.00	562.00	559.00	564.00	573.00
Diluted EPS	0.34	0.46	2.39	4.25	3.43	3.42	3.77	7.18	2.58	4.19	4.78
Diluted EPS Excl. Extra Items	0.34	0.46	2.39	4.25	3.43	3.42	3.77	7.18	2.58	4.19	4.78
Weighted Avg. Diluted Shares Out.	2,865.00	2,795.00	599.00	594.00	579.00	565.00	555.00	565.00	561.00	565.00	576.00
Normalized Basic EPS	1.93	2.43	2.78	2.95	3.59	3.88	4.51	5.15	5.30	5.62	6.07
Normalized Diluted EPS	0.37	0.48	2.51	3.96	3.35	3.37	3.88	4.38	4.40	4.81	5.18
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	30.56	25.98	28.60	18.84	27.92	32.13	32.02	18.41	58.99	40.33	37.45
Supplemental Items											
EBITA	1,600.00	1,911.00	2,528.00	2,657.00	2,876.00	3,077.00	3,489.00	4,156.00	4,326.00	4,533.00	5,409.00
EBIT	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00	3,638.00	3,694.00	4,309.00
As Reported Total Revenue*	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00	7,988.00	9,279.00
Effective Tax Rate %	28.57	21.66	28.68	-	19.84	21.00	23.79	28.59	17.15	15.76	22.77
Normalized Net Income	1,054.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11	2,467.91	2,715.57	2,983.26
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00	155.00	257.00	231.00
Stock-Based Comp., Total	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00	155.00	257.00	231.00

Ticker:	ICE US EQUITY	ICE US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intercontinental Exchange Inc

	Sector: Finanzas			Industry: Mercados de capitales			Sub-Industry: Bolsas y datos financieros				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	652.00	627.00	407.00	535.00	724.00	841.00	583.00	607.00	1,799.00	899.00	844.00
Short Term Investments	1,200.00	29.00	23.00	-	-	-	-	-	-	-	-
Total Cash & ST Investments	1,852.00	656.00	430.00	535.00	724.00	841.00	583.00	607.00	1,799.00	899.00	844.00
Accounts & Notes Receivable	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00	1,169.00	1,366.00	1,490.00
Total Receivables	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00	1,169.00	1,366.00	1,490.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	85.00	131.00	97.00	133.00	242.00	220.00	323.00	1,021.00	458.00	703.00	713.00
Restricted Cash	329.00	657.00	679.00	769.00	818.00	943.00	1,000.00	1,035.00	6,149.00	1,211.00	1,736.00
Other Current Assets	47,458.00	51,169.00	55,150.00	51,222.00	63,955.00	64,987.00	84,083.00	150,429.00	147,372.00	80,794.00	84,312.00
Total Current Assets	50,232.00	53,313.00	57,133.00	53,562.00	66,692.00	67,979.00	87,219.00	154,300.00	156,947.00	84,973.00	89,095.00
Net Property, Plant & Equipment	874.00	1,037.00	1,129.00	1,246.00	1,241.00	1,536.00	1,713.00	1,699.00	1,767.00	1,923.00	2,153.00
Long-term Investments	379.00	299.00	432.00	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	16,769.00	23,338.00	23,309.00	23,456.00	24,858.00	24,978.00	37,268.00	37,503.00	35,624.00	49,188.00	48,180.00
Total Assets	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00	194,338.00	136,084.00	139,428.00
LIABILITIES											
Accrued Exp.	205.00	215.00	230.00	227.00	280.00	291.00	346.00	354.00	352.00	459.00	438.00
Short-term Borrowings	2,042.00	2,591.00	2,493.00	1,833.00	951.00	2,622.00	2,480.00	1,593.00	69.00	2,014.00	3,064.00
Accounts Payable	-	-	-	-	-	-	-	-	866.00	1,003.00	1,051.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	48,189.00	51,937.00	55,894.00	52,115.00	64,877.00	65,903.00	85,173.00	151,464.00	147,884.00	81,150.00	85,000.00
Total Current Liabilities	50,436.00	54,743.00	58,617.00	54,175.00	66,108.00	68,816.00	87,999.00	153,411.00	149,171.00	84,626.00	89,553.00
Long-Term Debt	2,235.00	4,717.00	3,871.00	4,267.00	6,490.00	5,531.00	14,446.00	12,649.00	18,372.00	20,958.00	17,676.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	3,026.00	3,652.00	3,725.00	2,837.00	2,891.00	2,782.00	4,128.00	4,694.00	4,034.00	4,714.00	4,479.00
Total Liabilities	55,697.00	63,112.00	66,213.00	61,279.00	75,489.00	77,129.00	106,573.00	170,754.00	171,577.00	110,298.00	111,708.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00	55.00	69.00	73.00
Additional Paid In Capital	9,939.00	12,296.00	11,312.00	11,398.00	11,553.00	11,748.00	13,851.00	14,075.00	14,319.00	15,959.00	16,299.00
Retained Earnings	3,210.00	4,148.00	4,789.00	6,858.00	8,317.00	9,629.00	11,039.00	14,350.00	14,943.00	16,356.00	18,071.00
Treasury Stock	(743.00)	(1,448.00)	(40.00)	(1,076.00)	(2,354.00)	(3,879.00)	(5,200.00)	(5,520.00)	(6,225.00)	(6,304.00)	(6,385.00)
Comprehensive Inc. and Other	(46.00)	(188.00)	(344.00)	(223.00)	(315.00)	(243.00)	(192.00)	(196.00)	(331.00)	(294.00)	(338.00)
Total Common Equity	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00	22,761.00	25,786.00	27,720.00
Total Equity	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00	22,761.00	25,786.00	27,720.00
Total Liabilities And Equity	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00	194,338.00	136,084.00	139,428.00
Supplemental Items											
Total Shares Out. on Filing Date	565.00	2,970.00	595.00	583.00	569.00	554.00	561.00	561.00	559.00	573.00	574.00
Total Shares Out. on Balance Sheet Date	565.00	2,970.00	595.00	583.00	569.00	554.00	561.00	561.00	559.00	573.00	574.00
Book Value/Share	21.88	4.99	26.42	29.09	30.23	31.15	34.76	40.48	40.62	44.88	48.17
Tangible Book Value	(3,955.00)	(8,029.00)	(6,994.00)	(5,528.00)	(6,346.00)	(6,345.00)	(16,201.00)	(12,150.00)	(11,495.00)	(22,153.00)	(19,254.00)
Tangible Book Value/Share	(7.00)	(2.70)	(11.75)	(9.48)	(11.15)	(11.45)	(28.88)	(21.66)	(20.56)	(38.66)	(33.54)
Total Debt	4,277.00	7,308.00	6,364.00	6,100.00	7,441.00	8,153.00	16,926.00	14,242.00	18,441.00	22,972.00	20,740.00
Net Debt	2,425.00	6,652.00	5,934.00	5,565.00	6,717.00	7,312.00	16,343.00	13,635.00	16,642.00	22,073.00	19,896.00
Total Minority Interest	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00	55.00	69.00	73.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	1.00	2.00	7.00	6.00	7.00	8.00	27.00	24.00	22.00	21.00	21.00
Full Time Employees	2,902.00	5,549.00	5,631.00	4,952.00	5,161.00	5,989.00	8,890.00	8,858.00	8,911.00	13,222.00	12,920.00

Intercontinental Exchange Inc											
	Sector: Finanzas		Industry: Mercados de capitales		Sub-Industry: Bolsas y datos financieros						
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00	2,368.00	2,754.00
Depreciation & Amort., Total	333.00	374.00	610.00	535.00	586.00	662.00	751.00	1,009.00	1,031.00	1,215.00	1,537.00
Other Non-Cash Adj	133.00	(298.00)	132.00	(847.00)	35.00	78.00	119.00	(1,823.00)	918.00	190.00	203.00
Changes in Non-Cash Capital	67.00	(39.00)	(23.00)	(129.00)	(76.00)	(14.00)	(78.00)	(121.00)	159.00	(231.00)	115.00
Cash from Ops.	1,514.00	1,311.00	2,149.00	2,085.00	2,533.00	2,659.00	2,881.00	3,123.00	3,554.00	3,542.00	4,609.00
Capital Expenditure	(250.00)	(277.00)	(365.00)	(357.00)	(280.00)	(305.00)	(410.00)	(452.00)	(482.00)	(489.00)	(752.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	2,274.00	-	-	761.00	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(1,304.00)	(60.00)	(70.00)	(327.00)	(306.00)	-	-	-	(6,935.00)	(2,904.00)	(1,288.00)
Other Investing Activities	(1,188.00)	(2,667.00)	(425.00)	15.00	(1,169.00)	(1,435.00)	(9,951.00)	(334.00)	8,094.00	(5,404.00)	1,119.00
Cash from Investing	(468.00)	(3,004.00)	(860.00)	92.00	(1,755.00)	(1,740.00)	(10,361.00)	(786.00)	677.00	(8,797.00)	(921.00)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	-	4,158.00	-	984.00	2,213.00	370.00	10,700.00	-	-	1,954.00	-
Long-Term Debt Repaid	(552.00)	(1,028.00)	(949.00)	(1,259.00)	(883.00)	-	(2,004.00)	(2,639.00)	(3,717.00)	(2,286.00)	(3,024.00)
Total Debt Issued/Repaid	(552.00)	3,130.00	(949.00)	(275.00)	1,330.00	370.00	8,696.00	(2,639.00)	(3,717.00)	(332.00)	(3,024.00)
Pref. Dividends Paid	(299.00)	(331.00)	(409.00)	(476.00)	(555.00)	(621.00)	(669.00)	(747.00)	(853.00)	(955.00)	(1,039.00)
Total Dividends Paid	(299.00)	(331.00)	(409.00)	(476.00)	(555.00)	(621.00)	(669.00)	(747.00)	(853.00)	(955.00)	(1,039.00)
Increase in Capital Stocks	-	-	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(645.00)	(660.00)	(50.00)	(949.00)	(1,198.00)	(1,460.00)	(1,247.00)	(250.00)	(632.00)	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	141.00	(177.00)	(78.00)	(259.00)	(51.00)	1,291.00	19,228.00	65,656.00	3,338.00	(63,051.00)	4,128.00
Cash from Financing	(1,355.00)	1,962.00	(1,486.00)	(1,959.00)	(474.00)	(420.00)	26,008.00	62,020.00	(1,864.00)	(64,338.00)	65.00
Net Change in Cash	(309.00)	269.00	(197.00)	218.00	304.00	499.00	18,528.00	64,357.00	2,367.00	(69,593.00)	3,753.00
Supplemental Items											
Cash Interest Paid	140.00	123.00	170.00	171.00	202.00	557.00	298.00	406.00	550.00	727.00	870.00
Cash Taxes Paid	338.00	542.00	460.00	594.00	533.00	280.00	642.00	1,057.00	882.00	909.00	957.00
Free Cash Flow	1,264.00	1,034.00	1,784.00	1,728.00	2,253.00	2,354.00	2,471.00	2,671.00	3,072.00	3,053.00	3,857.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: ICE US EQUITY

Period Type Annuals

Sort Ascend

Consolidated Yes

Accounting Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	8.9x	47.6x	6.6x	10.1x	10.0x	11.3x	13.4x	12.7x	10.2x	12.0x	11.4x
	Average	17.2x	9.3x	11.3x	7.3x	10.5x	11.0x	11.6x	13.9x	10.4x	10.9x	13.2x
	High	19.1x	11.1x	12.7x	10.1x	11.2x	12.0x	13.7x	15.7x	12.7x	12.4x	14.8x
	Low	8.8x	8.3x	6.6x	6.6x	9.6x	9.6x	8.5x	12.7x	8.9x	9.6x	11.4x
TEV / LTM EBITDA	Close	15.4x	74.8x	14.2x	16.0x	15.7x	17.3x	21.1x	19.9x	15.6x	19.2x	17.8x
	Average	29.1x	16.2x	17.8x	15.7x	16.7x	17.3x	17.8x	21.8x	16.4x	16.7x	21.1x
	High	32.3x	18.7x	19.9x	17.3x	17.9x	18.9x	21.1x	24.6x	19.9x	19.1x	23.6x
	Low	15.3x	14.4x	14.2x	14.2x	15.3x	15.1x	13.1x	20.0x	14.1x	14.7x	17.8x
TEV / LTM EBIT	Close	18.9x	90.8x	18.2x	19.6x	19.2x	21.9x	26.7x	26.1x	20.3x	25.8x	24.4x
	Average	34.8x	19.9x	21.6x	20.1x	20.4x	21.2x	22.5x	27.6x	21.6x	21.7x	28.4x
	High	38.7x	22.9x	24.1x	22.2x	21.9x	23.2x	26.7x	31.1x	26.2x	25.8x	31.8x
	Low	18.9x	17.8x	18.2x	18.2x	18.8x	18.5x	16.5x	25.6x	18.5x	19.2x	24.4x
Price / LTM EPS	Close	119.3x	106.2x	22.4x	17.8x	22.5x	27.5x	29.7x	31.2x	23.3x	26.7x	28.8x
	Average	24.4x	127.9x	108.0x	25.3x	18.8x	25.5x	28.5x	31.0x	24.9x	25.0x	30.2x
	High	119.3x	143.7x	123.6x	28.7x	22.5x	28.3x	33.7x	35.8x	31.3x	29.2x	34.7x
	Low	21.7x	106.2x	22.4x	17.8x	16.9x	21.5x	19.8x	28.2x	20.6x	21.7x	26.0x
Price / Book Value	Close	2.0x	10.3x	2.1x	2.4x	2.5x	3.0x	3.3x	3.4x	2.5x	2.9x	3.1x
	Average	1.9x	2.2x	10.5x	2.4x	2.6x	2.8x	3.1x	3.5x	2.7x	2.7x	3.2x
	High	2.1x	10.3x	12.0x	2.7x	2.8x	3.1x	3.6x	4.0x	3.4x	3.2x	3.7x
	Low	1.7x	1.9x	2.1x	2.1x	2.3x	2.4x	2.1x	3.1x	2.2x	2.3x	2.8x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	82.6x	108.7x	15.6x	19.9x	17.1x	19.5x	22.1x	24.6x	16.1x	20.5x	18.5x
	Average	21.8x	88.6x	110.5x	17.6x	21.0x	19.4x	20.3x	23.0x	19.6x	17.3x	23.1x
	High	82.6x	108.7x	126.5x	20.0x	23.1x	21.5x	24.0x	26.6x	24.6x	20.5x	26.6x
	Low	19.5x	77.1x	15.6x	15.6x	17.1x	16.4x	14.1x	21.0x	16.1x	15.0x	18.5x
TEV / LTM FCF	Close	98.9x	137.8x	18.8x	24.1x	19.2x	22.1x	25.8x	28.8x	18.7x	23.7x	22.1x
	Average	28.7x	106.1x	140.1x	21.2x	25.3x	21.8x	22.9x	26.8x	22.9x	20.0x	26.8x
	High	98.9x	137.8x	160.4x	24.1x	27.9x	24.2x	27.1x	31.0x	28.8x	23.7x	30.8x
	Low	25.7x	92.4x	18.8x	18.8x	19.2x	18.4x	15.9x	24.4x	18.7x	17.4x	22.1x
Dividend Yield	Close	0.2	0.2	1.2	1.1	1.3	1.2	1.0	1.0	1.5	1.3	1.2
	Average	0.3	0.2	0.2	1.1	1.1	1.1	1.2	1.0	1.2	1.4	1.2
	High	0.4	0.3	1.2	1.2	1.3	1.3	1.6	1.1	1.5	1.6	1.3
	Low	0.2	0.2	0.2	0.9	1.0	1.0	1.0	0.9	1.0	1.2	1.0

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	ICE US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	9.7%	9.8%	9.4%	9.2%	8.3%
Weight of Equity	77.9%	78.0%	81.1%	80.5%	82.8%
+ Debt					
Cost of Debt	4.8%	4.7%	3.8%	4.7%	4.2%
Weight of Debt	22.1%	22.0%	18.9%	19.5%	17.2%
+ Preferred Equity					
Cost of Pref Equity					--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.6%	8.6%	8.3%	8.3%	7.6%

Capital Structure											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap		1,916.0	1.9%	3,234.0	3.2%	2,619.0	2.3%	3,064.0	2.9%	2,932.0	2.5%
LT Borrowings		20,393.0	20.2%	18,896.0	18.8%	18,899.0	16.6%	17,676.0	16.6%	17,689.0	14.8%
Pref Equity		0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		101,056.4	100.0%	100,568.0	100.0%	113,725.4	100.0%	106,271.7	100.0%	119,636.0	100.0%

Debt Summary Data											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Payor	0.0	0.0%	0.0	0.0%	1,371.0	6.4%	0.0	0.0%	0.0	0.0%	
Total Revolving Credit	3,900.0	17.5%	3,900.0	17.6%	3,900.0	18.1%	3,900.0	18.8%	3,900.0	18.9%	
Total Capital Leases	--	--	--	--	--	--	0.0%	0.0%	--	--	
General/Other Borrowings	--	--	--	82.4%	16,247.0	75.5%	--	81.2%	81.2%	16,721.0	
Total Principal Due	22,309.0	100.0%	22,130.0	100.0%	21,518.0	100.0%	20,740.0	100.0%	20,621.0	100.0%	
Total Debt Outstanding	22,309.0		22,130.0		21,518.0		20,740.0		20,621.0		

Additional Totals										
Total Cash & ST Investments	863.0	3.9%	885.0	4.0%	755.0	3.5%	844.0	4.1%	783.0	3.8%
Net Debt	21,446.0	96.1%	21,245.0	96.0%	20,763.0	96.5%	19,896.0	95.9%	19,838.0	96.2%
Total Short-Term Borrowings	1,916.0	8.6%	3,234.0	14.6%	2,619.0	12.2%	3,064.0	14.8%	2,932.0	14.2%
Curr. Port. of Debt/Cap. Leases	0.0	0.0%	3,234.0	14.6%	2,619.0	12.2%	3,064.0	14.8%	2,932.0	14.2%
Lone-Term Debt (incl. Cap. Leases)	20,393.0	91.4%	18,896.0	85.4%	18,899.0	87.8%	17,676.0	85.2%	17,689.0	85.8%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	4.2x	4.0x	3.7x	3.4x	3.3x
Total Debt/EBITDA	4.4x	4.1x	3.8x	3.5x	3.4x
Operating Income/Total Debt	0.0x	0.0x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
LTM FCF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
FRIT/Interest Finance	4.4x	4.6x	4.9x	5.1x	5.9x
FRIT/Total Interest Finance	4.4x	4.6x	4.9x	5.1x	5.9x
Degree of Financial Leverage	1.3x	1.3x	1.3x	1.2x	1.2x
EBITDA-CAPEX/Interest Expense	5.4x	5.3x	5.9x	5.6x	6.9x
EBITDA/Total Interest Expense	6.0x	6.2x	6.7x	6.9x	7.8x

Debt Schedule										
Debt Schedule in Yr 1	--	--	1,987.0	9.1%	1,371.0	6.5%	3,030.0	14.9%	--	--
Debt Schedule in Yr 2	984.0	4.5%	984.0	4.5%	985.0	4.6%	0.0	0.0%	2,932.0	14.5%
Debt Schedule in Yr 3	--	--	--	--	--	--	2,000.0	9.8%	--	--
Debt Schedule in Yr 4	--	--	--	--	--	--	1,600.0	7.9%	--	--
Debt Schedule in Yr 5	--	--	--	--	--	--	1,250.0	6.1%	--	--
Debt Schedule - Years 2 - 3	984.0	4.5%	984.0	4.5%	985.0	4.6%	2,000.0	9.8%	2,932.0	14.5%
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	2,850.0	14.0%	--	--
Debt Schedule - Years 2 - 5	984.0	4.5%	984.0	4.5%	985.0	4.6%	4,850.0	23.8%	2,932.0	14.5%
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	12,750.0	62.6%	--	--
Debt Schedule - Total Debt	21,984.0	100.0%	21,807.0	100.0%	21,200.0	100.0%	20,368.0	100.0%	20,281.0	100.0%

Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	--	--	0.0	--	--	--	0.0	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--	--	0.0	--	--	--
Present Value of LT Capital Leases	--	--	0.0	--	--	--	0.0	--	--	--

Durational Issues (Rental Expense) Schedule										
Rental Expense - Year 1	--	--	--	--	--	--	56.0	11.0%	--	--
Rental Expense - Year 2	--	--	--	--	--	--	62.0	12.2%	--	--
Rental Expense - Year 3	--	--	--	--	--	--	70.0	13.8%	--	--
Rental Expense - Year 4	--	--	--	--	--	--	45.0	8.8%	--	--
Rental Expense - Year 5	--	--	--	--	--	--	29.0	5.7%	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	--	132.0	25.9%	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	--	74.0	14.5%	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	--	206.0	40.5%	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	--	247.0	48.5%	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--	--	509.0	100.0%	--	--

Contractual Obligation Schedule										
Contractual Obligations - Year 1	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2-3	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 4-5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2 - 5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Beyond Year 5	---	---	---	---	---	---	---	---	---	---
Total Contractual Obligations	---	---	---	---	---	---	---	---	---	---

Purchase Obligations	--	--	--	--	--	--	--	--	--	--
----------------------	----	----	----	----	----	----	----	----	----	----

Interest Rate Data					
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Period Type **Annuals** ▼

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

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Ticker:	ICE US EQUITY	Sort	Ascend ▾	Currency	☐ Reporting ☐ Change	USD
Period Type	Annually ▾	Consolidated	Yes ▾	Accounting	Mixed ▾	

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	-	-	-	-	-	-	-	-	-	-	-
Interest Cost	40.00	36.00	28.00	28.00	27.00	29.00	23.00	15.00	18.00	31.00	30.00
Expected Return on Plan Assets	(47.00)	(46.00)	(44.00)	(44.00)	(29.00)	(31.00)	(25.00)	(19.00)	(21.00)	(35.00)	(33.00)
Pension Expense (Income)	(3.00)	(8.00)	(15.00)	(13.00)	5.00	3.00	7.00	7.00	(2.00)	(5.00)	(4.00)
Other Postretirement Cost											
Service Cost	-	-	-	-	-	-	-	-	-	-	-
Interest Cost	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00	3.00	5.00	5.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00	2.00	2.00	2.00
Pension Funded Status											
Fair Value of Plan Assets	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00	687.00	744.00	709.00
Actual Return (Loss) on Plan Assets	36.00	(11.00)	54.00	101.00	(26.00)	148.00	128.00	(8.00)	(186.00)	54.00	6.00
Employer Contribution	51.00	10.00	10.00	136.00	-	-	-	-	-	-	-
Benefits Paid	(60.00)	(62.00)	(58.00)	(57.00)	(56.00)	(53.00)	(52.00)	(52.00)	(52.00)	(51.00)	(50.00)
Projected Benefit Obligation	989.00	922.00	907.00	924.00	832.00	902.00	952.00	879.00	673.00	694.00	654.00
Over(Under) Funded Pension	(271.00)	(256.00)	(226.00)	(55.00)	(38.00)	(8.00)	23.00	41.00	14.00	50.00	55.00
Accumulated Benefit Obligation	916.00	861.00	853.00	875.00	791.00	861.00	914.00	846.00	647.00	644.00	598.00
Pension Funding Ratio	72.60	72.23	75.08	94.05	95.43	99.11	102.42	104.66	102.08	107.20	108.41
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	3.00	3.00	3.00	3.00	3.00	3.00	2.00	2.00	2.00	2.00	7.00
Benefits Paid	(16.00)	(14.00)	(14.00)	(14.00)	(13.00)	(12.00)	(12.00)	(11.00)	(12.00)	(13.00)	(13.00)
Projected Benefit Obligation	239.00	224.00	200.00	179.00	154.00	142.00	153.00	145.00	116.00	129.00	116.00
Over(Under) Funded Post Ret Benefits	(239.00)	(224.00)	(200.00)	(179.00)	(154.00)	(142.00)	(153.00)	(145.00)	(116.00)	(129.00)	(116.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00	687.00	744.00	709.00
Asset Category - Equities %	46.38	68.77	46.26	4.37	4.66	5.03	5.33	5.11	4.80	3.23	3.53
Asset Category - Debt %	29.94	10.36	30.98	75.03	94.33	94.18	93.23	93.48	96.36	95.70	95.35
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	4.74	1.65	3.08	18.87	1.01	0.78	1.44	0.76	1.16	1.08	1.13
Asset Category - Other %	18.94	19.22	19.68	1.73	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	60.00	59.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00	54.00	55.00
Year 2	58.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00	54.00	54.00	54.00
Year 3	58.00	56.00	54.00	54.00	54.00	53.00	54.00	52.00	53.00	53.00	54.00
Year 4	57.00	54.00	54.00	54.00	53.00	53.00	52.00	53.00	53.00	52.00	52.00
Year 5	55.00	54.00	54.00	54.00	54.00	52.00	53.00	52.00	51.00	51.00	52.00
Beyond Year 5	278.00	265.00	265.00	262.00	258.00	256.00	251.00	248.00	245.00	241.00	237.00
Expected Postretirement Benefits											
Year 1	12.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	9.00	9.00
Year 2	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	9.00	10.00
Year 3	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	10.00	10.00
Year 4	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	10.00	10.00
Year 5	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	10.00	10.00
Beyond Year 5	67.00	68.00	63.00	54.00	54.00	39.00	40.00	41.00	43.00	48.00	48.00

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